



GSK

Doing more in the UK

Autumn 2016

Operating in more than 150 markets



More than 110,000 employees globally

The world's largest vaccines business

A leading global company in respiratory, infectious diseases & HIV

One of the world's leading global Consumer Healthcare companies*



£3.1bn

Core R&D spend in 2015



Over 80

Manufacturing sites globally



850 million

Doses of vaccine delivered to 170 countries in 2014

Built on 300 years of innovation



1715
Plough Court Pharmacy established in London by Silvanus Bevan. The Allen & Hanburys name came out of this group.

1830
John K Smith opens his first drugstore in Philadelphia. John's younger brother, George, joins him in 1841 to form John K Smith & Co.

1842
Beecham's Pills. Thomas Beecham launches the Beecham's Pills business in England.



1873
Horlicks was created as a malted milk drink for infants.



1880
Burroughs Wellcome and Company is established in London by pharmacists Henry Wellcome and Silas Burroughs, four years after Joseph Nathan opened a London office.

1924
Glaxo launches its first pharmaceutical product, a vitamin D supplement

1906
'Glaxo' trademark is registered. The Nathan directors realised that selling dried milk as an infant food called for a more appealing name than Defiance, the name used in New Zealand. They started with Lacto, and by adding and changing letters, the name Glaxo was born and registered in October 1906.



1891
Smith, Kline and Company acquires French, Richards and Company. The original company that John K Smith founded went through numerous mergers and acquisitions to form Smith, Kline and French.



1944
During WWII, Glaxo Laboratories were involved in the production of penicillin, and by mid-1944 80 per cent of the UK's penicillin doses came out of our Greenford site.



1969
An innovative new respiratory inhaler medicine is launched by Glaxo as a treatment for asthma, marketed under the Allen & Hanburys name.

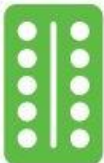


1972
Scientists at Beecham Research Laboratories discover and launch a new antibiotic, which will become an antibiotic staple.

1987
A new medicine by Wellcome, AZT, becomes the first approved treatment for AIDs.



1988
Zantac becomes the world's biggest prescription drug by 1988 for stomach ulcers.



2004
Clinical Trial Register launched. GSK were the first company to launch an online site of clinical trial data accessible to all.



2000
Merger of Glaxo Wellcome and SmithKline Beecham creates GSK.



1998
SmithKline Beecham and the World Health Organization join forces to eliminate lymphatic filariasis (elephantiasis) by the year 2020.



1995
Glaxo and Wellcome merge to form Glaxo Wellcome.



1989
Merger of SmithKline Beckman and the Beecham Group to form SmithKline Beecham plc.



2009
Stiefel acquired and ViV Healthcare launched. GSK becomes a leader in skincare with the acquisition of Stiefel. GSK and Pfizer launch ViV Healthcare, a company focused on delivering advances in treatment and care for HIV communities.

London 2012
GSK is an official supplier to the London 2012 Olympic and Paralympic Games, providing official laboratory services for anti-doping measures.



2014
Submitted a file to the European Medicines Agency for the world's first malaria vaccine candidate, RTS,S.



2015
In March 2015 GSK acquired Novartis's vaccines business (excluding influenza vaccines) and combined our consumer healthcare businesses to create a new consumer healthcare company.



We research, manufacture and make available a broad range of vaccines, consumer healthcare products and medicines that are used by millions of people around the world, helping to improve their health and well-being throughout their lives.



Pharmaceuticals

Our medicines treat a range of diseases from respiratory conditions, bacterial infections to HIV/AIDS.

4bn

packs of medicine
in 2014



Vaccines

Our vaccines for children and adults help to prevent illness by protecting against infectious diseases.

800m

doses of vaccines
in 2014



Consumer Healthcare

Our consumer healthcare products address everyday conditions within our categories of Wellness, Skin health, Oral health and Nutrition.

18bn

packs of consumer
healthcare products
in 2014

GSK – UK Footprint



Operating in the UK for over 300 years



c16,000
Employees
(2016)

£5.3bn
Total contribution to UK
GDP (2013)



18 sites within
the UK comprising:

- 9 Manufacturing
- 6 R&D
- 4 Offices
- 1 Global HQ



**Over
£700m**
investment
in R&D (2015),
25% of our
global investment

Committed to reducing the environmental impact of operations along our entire supply chain



31% reduction in CO2 emissions
28% reduction in total energy used
80 fold increase in renewable energy
(2010)



Putting the patient first

GSK – R&D and Global Manufacturing & Supply



Operating in the UK for over 300 years



R&D colleagues are dedicated to finding new ways to improve the treatment of diseases and find new ways of preventing them.

GSK has some 40 new molecular entities (drugs and vaccines) in Phase II/III clinical development, primarily focused on HIV, Oncology, Vaccines, Cardiovascular, Immuno-inflammation and Respiratory diseases (July 2015).

R&D

Cambridge
Harlow
Stevenage
Ware
Weybridge
Stockley Park



We manufacture billions of products to high-quality standards and supply them to more than 150 countries.

Our aim is to deliver consistently outstanding quality, service and value to our patients and customers.

GMS

Barnard Castle
Irvine
Maidenhead
Montrose
Slough
Ulverston
Ware
Worthing (x2)





Thank you

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